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## **Edit an organization**

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# **Edit an organization**

This guide explains how to edit an existing organization in Stella Care's <u>Administration System</u>. The function is used when details such as the name, parent organization, payer, or default geofence need to be updated.

#### How to edit an organization

- 1. Go to the Organizations menu on the left side of the Administration System.
- 2. Find the organization you want to edit in the overview.
- 3. Click the **edit icon** (□) next to the organization.
- 4. The "Edit Organization" form will open.
- 5. Update the necessary information:
  - 1. **Organization Name:** Update the name if the organization has changed name or function.
  - 2. Parent Organization: Select or change the parent organization the current one belongs to.
  - 3. **Customer:** Select or change the default payer for the organization.
    - If you need to add new payers, please contact Stella Care Support using the form here or call +45 42 42 90 60.
  - 4. **Default Geofence:** Choose the geofence that should apply to citizens within the organization.
- 6. Click Save to confirm your changes, or Cancel to exit without saving.

#### When you edit an organization

- Changes take effect immediately in the Administration System.
- If you change the parent organization, the edited organization will automatically move under the new structure.
- Changing the default payer affects future invoices but not previously issued ones.

### **Tips**

- Ensure the organization name is unique and follows the same naming convention as the others.
- Use a default geofence to maintain consistent safety settings for all citizens within the same organization.
- $\bullet\,$  Only users with  $administrator\ rights$  can edit organizations.

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