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Create a new organization

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Create a New Organization

This guide explains how to create a new organization in Stella Care's <u>Administration System</u>. The function is used when a new organizational unit needs to be added — for example, a care home, a home care group, or a sub-organization.

How to create a new organization

- 1. Go to the **Organizations** menu on the left side of the Administration System.
- 2. Click the + New Organization button at the top of the page.
- 3. Fill out the required information in the form:
 - 1. **Organization Name:** The name that will appear throughout the system.
 - 2. Parent Organization: Select which organization the new one should belong to (if applicable).
 - 3. **Customer:** Choose the default payer for the organization. The list of customers is provided to Stella Care at contract start.
 - 4. **Default Geofence:** Select the geofence that should be automatically be applied to the citizens in this organization but only if you want this.
 - This option is relevant if all citizens in the department should always have the same geofence by default.
 - If you do not want an automatic geofence, you can leave this field empty.
- 4. When all fields are completed, click **Save** to create the organization.
- 5. Click Cancel if you want to exit without saving.

How to change the default payer or geofence later

- You can edit the organization at any time by clicking the edit icon next to it in the overview.
- If you want to add or modify payers, please contact Stella Care Support using the form here or call +45

Tips

- Use clear names, for example: "Home Care North Team 2" or "Solvang Care Center."
- Always assign a parent organization if the new organization is part of a larger structure.
- A default geofence makes it easier to ensure that new citizens automatically receive the same safety zone.
- Only users with administrator rights can create new organizations.

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